Gross Revenue by Reportable Segment

	Quarter	Quarter			Change		
	Ended	Ended			Du 7(ha):		
(In millions of Canadian dollars,	Mar 31,	Mar 31,	Total	Change Due to			
except percentages)	2019	2018	Change	Acquisitions			
Total	1,151.5	1,021.3	130.2	59.8	26.3	44.1	
Percentage growth	1,101.0	1,021.3	130.2 12.7%	5.9%	20.5 2.5%	44.1 4.3%	

n/a = not applicable

Net Revenue by Reportable Segment

	Quarter	Quarter			Change		
	Ended	Ended			Due to	Change Due	%
(In millions of Canadian dollars,	Mar 31,	Mar 31,	Total	Change Due to	Foreign	to Organic	of Organic
except percentages)	2019	2018	Change	Acquisitions	Exchange	Growth	Growth
Canada	270.9	258.9	12.0	10.9	n/a	1.1	0.4%
United States	477.4	439.4	38.0	4.9	22.5	10.6	2.4%
Global	155.8	110.5	45.3	37.6	(1.2)	8.9	8.1%
Total	904.1	808.8	95.3	53.4	21.3	20.6	
Percentage growth			11.8%	6.6%	2.7%	2.5%	

n/a = not applicable

IFRS 16 Impacts

Impact on Statement of Financial Position at January 1, 2019

	1500 d.	- · · · · · · · · · · · · · · · · · · ·	Increase
	IFRS 16	Before IFRS 16	(decrease)
(In millions of Canadian dollars)	\$	\$	\$
Current assets			
Trade and other receivables	828.1	878.1	(50.0)

Reconciliation of Non-IFRS Financial Measures

(In millions of Canadian dollars, except per share amounts)	2019	2018
Net income from continuing operations	44.9	36.6
Add back:		
Income taxes	13.6	13.6
Net interest expense	17.2	5.3
Depreciation and amortization	56.5	31.4
EBITDA from continuing operations	132.2	86.9
Add back (deduct) pre-tax:		
Unrealized (gain) loss on investments held for self-insured liabilities	(5.1)	2.6
Adjusted EBITDA from continuing operations	127.1	89.5
(In millions of Canadian dollars, except per share amounts)	2019	2018

Stantec Inc.

Consolidated Statement of Cash Flows

Indirect Method (Unaudited)

。" [``	1	0 29 \$
C C - ŽŽ"\$VŽfl", "%&) } "~"E**/! *\ . !\E)ı /		9
````O^1/!'Ł*″\`' [*] *1 _. ″1/ _\ °2Ł\Ž/ffl1&/\` ````O^1/!'Ł*″\ <i>'</i> ″*(Ł)/\Ł)/`)	1	2
`````-&~_*^ <b>3</b> ****	1	0 2
````7_/E(3/Ž`.E\```\/fif1`2)/!f\['^/) ````8\E/94E)/Ž! ~&1/\)E**\		1
`````; _^; ')'^{ **`_)/(*9`)fl/Ž'(Ł4(*V)`Łł Ž'! (Ł'&) `````< ĭ/_ੵł ^ł 9Ł)ı "Y&)	1	0 2 2
= ŁŽ/ Łł Ž ~ 1/ . / // ; Ł4() 7ł 4(((Ž / / / '; Ł4()) - ~ ((1	2
+~f`{L!~E))/~) : /1L'Ž/51/f)/) %!~&/~L5/)~/!~;/ _. L4(1	0
=_tŽ/`tł Ž```1/_`1k2±4(/) O'*/_/Ž'/;/łfV	1	9 2 9
	ı	2 9